

INDEPENDENT

MECHANICAL INDUSTRIES, INC.

4155 NORTH KNOX AVENUE
CHICAGO, IL 60641 - 1915

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NFO@INDEPENDENTMECH.COM

STATEMENT OF QUALIFICATIONS

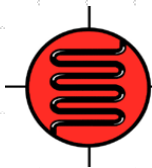
- ***Principal Type of Work Done***
 - Heat and Power Generation
 - Industrial/Power/Process Piping
 - Boiler Installation, Repair, Maintenance and Service
 - HVAC Piping and Service

- ***Major Markets Served***
 - 60% Public Sector
 - 40% Private Sector

- ***Geographical Range of Operations***
 - Northern and Central Illinois
 - Northern Indiana

- ***Type of Organization***
 - Corporation
 - Years in Business: 88
 - Where Incorporated: State of Illinois
 - When Incorporated: March 6, 1923

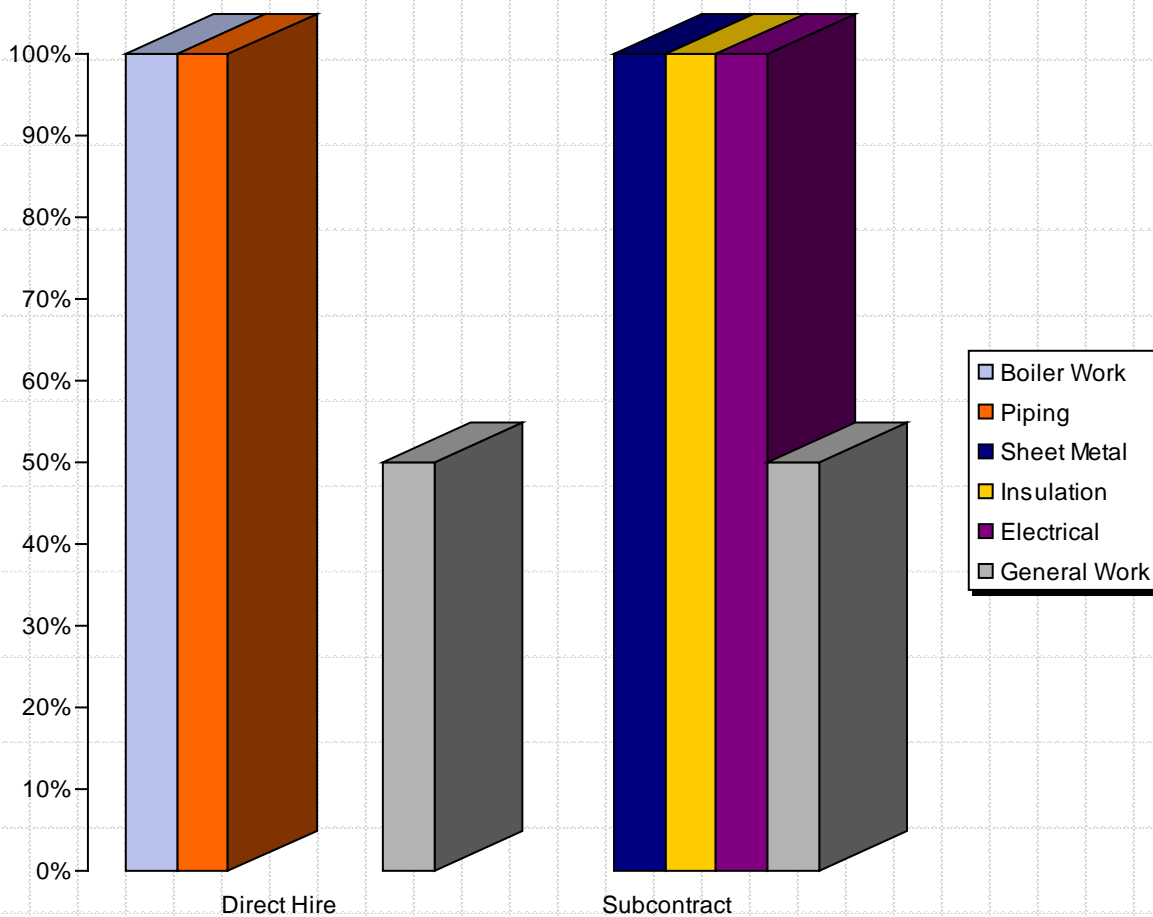
- ***Technical Personnel***
 - Professional Project Managers 8
 - Professional Engineers 1
 - Safety Director 1
 - Site Safety Supervisor 1
 - Field Engineers 2
 - Superintendents 2
 - Estimators 3
 - Designers 2



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Percentages of Work Self Performed and Subcontracted



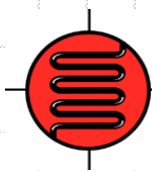
Percentage of Sales by Contract Type

Lump Sum (Firm Price)

70%

Time & Material

30%



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➤ **Related Special Expertise**

Extensive work in Power Generation Facilities, Wastewater Treatment Facilities, Petrochemical Refineries, Central Heating/Cooling & Cogeneration Plants

➤ **Code Work Capabilities**

Independent Mechanical Industries holds authorization to perform code work in accordance with the requirements of the National Board and the A.S.M.E. under the following marks:

- "U" Manufacture of Pressure Vessels
- "PP" Fabrication and Assembly of Pressure Piping
- "A" Assembly of Power Boilers
- "R" Repair and/or Alteration of Boilers and Pressure Vessels
- "H2" Heating Boilers

➤ **Five Year Average Annual Dollar Volume**

\$ 51,488,000

➤ **Largest Job**

\$88,000,000 (2006 Through Current)

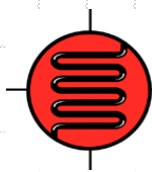
➤ **Bonding Capacity**

Aggregate:	\$ 120,000,000
Per project:	\$ 50,000,000

➤ **Bank Reference**

Fifth Third Bank
222 S. Riverside Plaza, 32nd Floor GRVR2D
Chicago, IL 60606

➤ **We have at no time failed to complete a contract.**



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➤ **Labor Hiring Practices**

Union

➤ **National Agreements**

Union Crafts whom we have National Agreements: Pipefitters and Boilermakers.

➤ **Association/Affiliations**

MCA, CWB, PEC, AGC, NBPV, Boiler & Tank, Contractors Association, Lake County Contractors Association, Chicagoland Better Heating & Cooling Council, A.S.M.E., TAUC, CFMA

➤ **Collective Bargaining Agreements IMI is Signatory**

CRAFT	LOCAL NUMBER	HOLDER OF YOUR BARGAINING RIGHTS
Pipefitter	597	MCA
Boilermaker	1	B&T/T.C.A.
Bricklayer	21	MARBA

➤ **Minority Subcontractor Information**

MBE/WBE/DBE Subcontracted as % of Total Sales

2006	2007	2008	2009	2010
11%	12%	13%	9%	10%

➤ **Affirmative Action**

IMI has Company Affirmative Action Plan.

➤ **Sexual Harassment**

Every employee of IMI is given a Company Policy Statement on Sexual Harassment.



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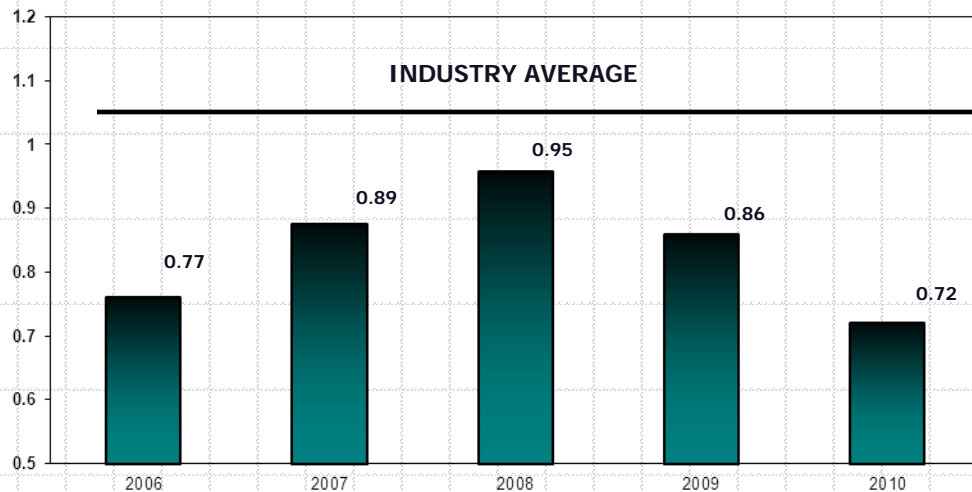
Insurance

Insurance	Insurance Carrier	Limit
Workers' Compensation	Safety National Casualty	\$ 1,000,000
Automobile	Westfield Insurance Company	\$ 1,000,000
General Liability	Fireman's Fund Insurance of Ohio	\$ 2,000,000
Excess Umbrella Liability	RSUI Indemnity Company	\$20,000,000
Errors and Omissions	Westchester Insurance Company	\$ 5,000,000
Pollution	Westchester Insurance Company	\$ 5,000,000

Safety Performance History

Workers' Compensation Experience Modification Rate

2006 EMR	2007 EMR	2008 EMR	2009 EMR	2010 EMR
0.77	0.89	0.95	0.86	0.72



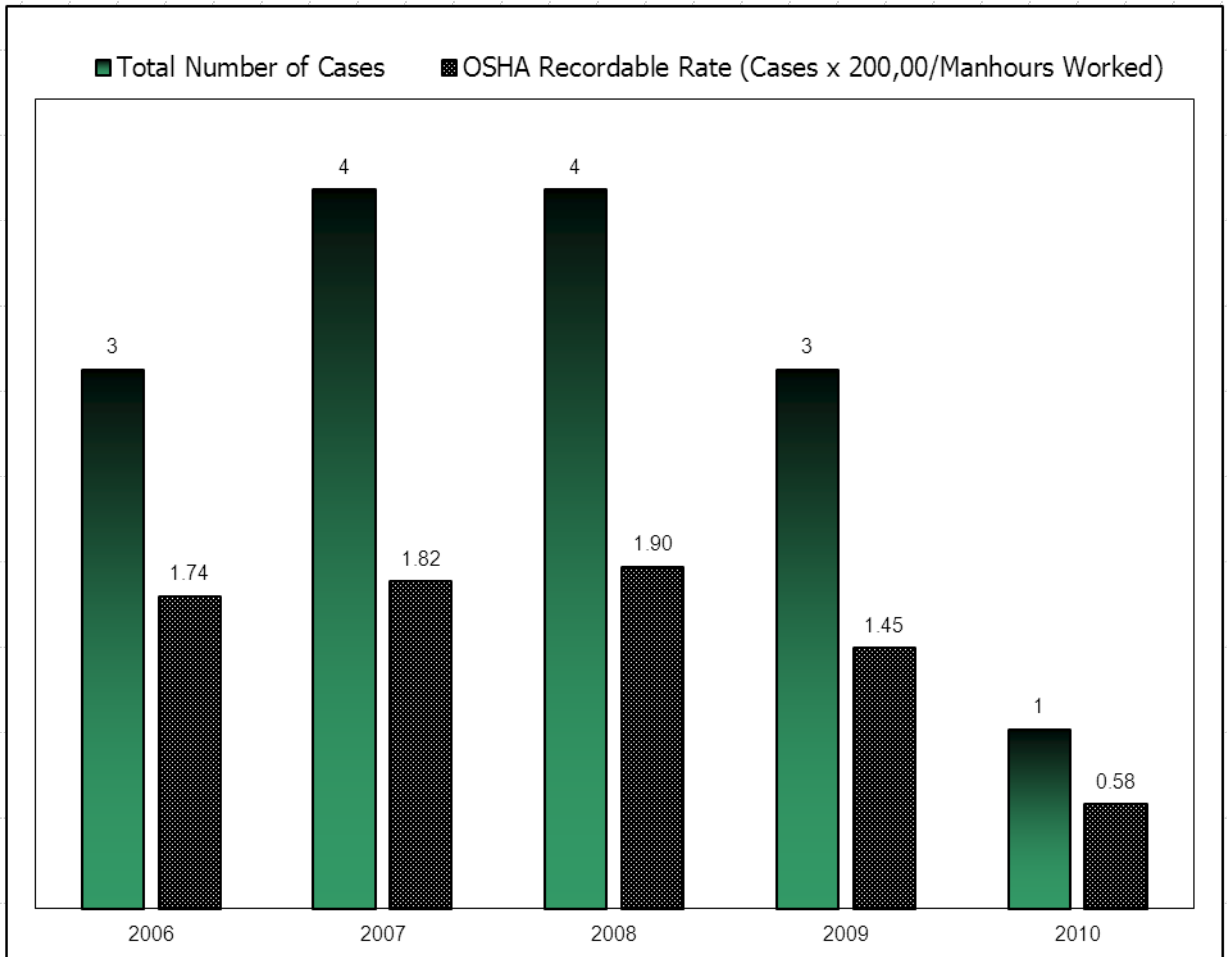


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➤ **OSHA RECORDABLE RATE**

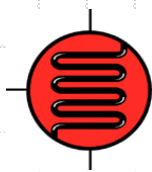
Utilizing the OSHA No. 300 Log for the last five (5) years, our OSHA Recordable rate is as follows:



Classified SIC Codes: 1711

➤ **Safety Policies and Procedures**

- Documented Corporate Safety Policy and Program
- JSA's for all work performed
- Full Time Safety Director
- Full Time Safety Supervisor



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CLIENT LIST

- Abbott Laboratories
- Ameresco Inc.
- AreclorMittal
- Argonne National Laboratory
- CB Richard Ellis
- Central Lake County Joint Action Water Agency
- Chicago Zoological Society
- CITGO Petroleum Corporation
- City of Chicago
- CME Group
- Cook County
- Dominion Resources, Inc.
- Dynegy, Inc.
- Exxon Mobil Corporation
- F.H. Paschen, S. N. Nielson, Inc.
- Harper College
- IHC Construction Companies, LLC
- Indeck Power Equipment Company
- Jones Lang LaSalle
- Kiewit Western Company
- Lend Lease, Inc.
- The Linde Group
- Metropolitan Water Reclamation District of Greater Chicago
- Midwest Generation
- Minergy Corporation
- North Shore Sanitary District
- Northwestern University
- Rausch Construction Company, Inc.
- Rentech Boiler
- United States Navy
- United States Steel Corporation
- University of Chicago
- University of Illinois
- Veolia Water North America
- VVF Illinois Services LLC
- Walsh Construction

REFERENCES

Available upon request.